

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS TENDER FORM OR ABOUT ANY ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT PROFESSIONAL ADVISER AUTHORISED PURSUANT TO THE FINANCIAL SERVICES AND MARKETS ACT 2000 IMMEDIATELY.

If you sell or have sold or otherwise transferred all of your certificated Ordinary Shares, please immediately forward the accompanying documents but not this personalised Tender Form or the personalised Form of Proxy to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. The accompanying documents should not, however, be sent or transmitted in, into, or from any Restricted Jurisdiction. If you have sold only part of your holding of your certificated Ordinary Shares, please contact your stockbroker, bank or other agent through whom the sale or transfer was effected immediately.

This Tender Offer should be read in conjunction with and is subject to the accompanying circular dated 24 August 2011 relating to the Tender Offer (the “Circular”). The terms of the Circular are deemed to be incorporated in and form part of this Tender Form. Unless the context otherwise requires, the definitions used in the Circular apply in this Tender Form.

The Tender Offer is not being made directly or indirectly in or into, or by use of the mail system of, or by any means or instrumentality of interstate or foreign commerce of, or any facilities of a national securities exchange of, any Restricted Jurisdiction. This includes, but is not limited to, facsimile transmission, telex and telephone. Copies of this Tender Form are not being mailed or otherwise distributed or sent in or into any Restricted Jurisdiction, including to Shareholders with registered addresses in these jurisdictions or to persons whom the Company knows to be trustees, nominees or custodians holding Ordinary Shares for such persons. Persons receiving this Tender Form (including, without limitation trustees, nominees or custodians) should not distribute or send it in or into any Restricted Jurisdiction or use such mail system or any such means or instrumentality for any purpose directly or indirectly related to any tender pursuant to the Tender Offer. Envelopes containing Tender Form(s) should not be postmarked in any of the Restricted Jurisdictions or otherwise dispatched from any of the Restricted Jurisdictions, and all Shareholders who wish to accept the Tender Offer must provide addresses outside the Restricted Jurisdictions for the remittance of cash, or for the return of Tender Form(s), share certificates and/or other document(s) of title. Any person (including any nominee, transferee and/or custodian) who would, or otherwise intends to, forward this Tender Form and the Circular to any jurisdiction outside the United Kingdom should read paragraph 3 of Part 2 to the Circular before taking any action.

finnCap Limited, which is regulated in the United Kingdom by the Financial Services Authority, is acting for Tiger Resource Finance plc and for no one else in connection with the Tender Offer and is not responsible to any other person for providing the protections afforded to customers of finnCap Limited or for providing advice in connection with the matters set out in the Circular or this Tender Form or any transaction or arrangement which is referred to in such documents.

TENDER FORM

TIGER RESOURCE FINANCE PLC

(a company incorporated in England and Wales, with registered number 02882601)

**Proposed purchase of up to 50,000,000 Ordinary Shares
at 3.75 pence per share pursuant to a**

TENDER OFFER

**IF YOU DO NOT WISH TO PARTICIPATE IN THE TENDER OFFER,
DO NOT COMPLETE AND RETURN THIS FORM**

IF YOU WISH TO PARTICIPATE IN THE TENDER OFFER

If you hold Ordinary Shares in certificated form (that is, not in CREST), you should complete and sign page 3 of this Tender Form in accordance with the instructions set out on page 2 and then send this Tender Form, together with your share certificate(s) and/or other document(s) of title in respect of the Ordinary Shares tendered, by post in the accompanying pre-paid envelope (for use in the UK only) or by hand (during normal business hours only) to Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corrig Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland so as to be received as soon as possible but in any event no later than 3.00 p.m. on 30 September 2011. Additional information regarding the completion of this Tender Form is provided on page 4. Except as provided in the Circular, a Tender Form, once lodged, will be irrevocable.

If you have lost your share certificate(s) and/or other document(s) of title or they are not readily available, complete this Tender Form and return it as described above with a letter of explanation and forward the share certificate(s) and/or other document(s) of title as soon as possible thereafter and in any event so as to be received by Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corrig Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland by 3.00 p.m. on 30 September 2011.

If you hold Ordinary Shares in uncertificated form (that is, in CREST), you should not complete this Tender Form, but should send a TTE Instruction in accordance with the instructions in the Letter from the Chief Executive Officer of the Company and paragraph 4.3 of Part 2 to the Circular so as to be received no later than 3.00 p.m. on 30 September 2011.

If you hold Ordinary Shares in both certificated and uncertificated form, you should complete this Tender Form in respect of your holding in certificated form and tender your Ordinary Shares held in uncertificated form by TTE Instruction, as described above. If you hold Ordinary Shares in certificated form under different designations, you should complete a separate Tender Form for each different designation. You can obtain further Tender Forms from Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corrig Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland.

A Tender Form received in an envelope postmarked in any of the Restricted Jurisdictions or otherwise appearing to the Company or their agents to have been sent from any of the Restricted Jurisdictions shall not constitute a valid acceptance of the Tender Offer.

Please read carefully this Tender Form and the Circular, the terms of which are incorporated in and form part of this Tender Form. If you have any questions on how to complete this Tender Form or you need further copies of the Tender Form, please telephone Computershare on + 353 1 2163100. Computershare cannot provide advice on the merits of the Tender Offer or any of the proposals described in the Circular nor give any financial, legal or tax advice.

1

REGISTERED ORDINARY SHAREHOLDER DETAILS

If the name and/or address shown in Box 1 on page 3 are incorrect, please insert the correct details in BLOCK CAPITALS. Any changes to a name must be supported by appropriate documentation. If no name or address is shown in Box 1 on page 3, please insert in BLOCK CAPITALS the full name(s) and registered

address(es) of the Qualifying Shareholder(s) to which this Tender Form relates. Unless you complete Box 6, the address shown in Box 1 is the address to which your payment (if relevant) and any documents will be sent.

COMPLETE HERE ➡

2

DAYTIME TELEPHONE NUMBER

Insert in Box 2 your daytime telephone number, including the full dialling code, in case of queries relating to the completion of this Tender Form.

COMPLETE HERE ➡

3

NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO ACCEPT THE TENDER OFFER

Insert in Box 3 the number of Ordinary Shares in respect of which you wish to accept the Tender Offer and receive a cash payment from the Company.

Your entitlement is to sell up to 28.97 per cent. of your shareholding (with the entitlement to

sell a fractional number of Shares being rounded to the nearest whole number of Shares).

COMPLETE HERE ➡

4A

EXECUTION BY INDIVIDUALS

You must sign and date in Box 4A in the presence of an independent witness, who must also sign where indicated, and add his or her name. In the case of a joint holding, all joint holders must sign and each of their signatures must be witnessed. Witnesses must be over 18 years of age and should not be one of the joint holders (if any) or otherwise have any financial interest in the Ordinary Shares or in the proceeds resulting from a successful acceptance

of the Tender Offer. The same person may witness the signature of one or more of the joint holders.

If this Tender Form is signed by a person(s) who is/are not the registered holder(s), insert the name(s) and the capacity (e.g. executor(s)) of the person(s) signing. You must deliver evidence of your authority in accordance with the notes on page 4 of this Tender Form.

By signing Box 4A, you irrevocably undertake, represent, warrant and agree as provided in paragraph 5 of Part 2 of the Circular to the tender of the relevant number of your Ordinary Shares.

COMPLETE HERE ➡

4B

EXECUTION BY A COMPANY

A company incorporated in England and Wales may either execute the Tender Form under seal, the seal being affixed and witnessed in accordance with its articles of association and other regulations or, if acceptable, in accordance with section 44 of the Companies Act 2006, which provides for valid execution by any two directors, a director and a secretary, or a director in the presence of a witness who attests the signature.

A body corporate incorporated outside England and Wales may execute this Tender Form in accordance with the laws of the territory in which it is incorporated, provided that execution is expressed to be by the company.

By signing Box 4B, you irrevocably undertake, represent, warrant and agree as provided in paragraph 5 of Part 2 of the Circular to the tender of the relevant number of your Ordinary Shares.

COMPLETE HERE ➡

5

OVERSEAS SHAREHOLDERS

If you are unable to give the warranty relating to Overseas Shareholders in paragraph 5(j) of Part 2 of the Circular, YOU MUST PUT "NO" in BOX 5. If you do not put "NO" in Box 5, you will be deemed to have given the warranty.

COMPLETE HERE ➡

6

ALTERNATIVE ADDRESS TO WHICH THE CASH PAYMENT, RETURNED DOCUMENT(S) OR ANY BALANCE SHARE CERTIFICATE(S) (AS APPLICABLE) ARE TO BE SENT

If you want the cash payment, returned document(s) or any balance share certificate(s) to be sent to someone other than the person at the address set out in Box 1 (e.g. if you would prefer them to be sent to your bank manager or stockbroker), you should complete Box 6 by

inserting the address details (not in a Restricted Jurisdiction) to which you want such cash payment, returned document(s) and/or any balance share certificate(s) (as applicable) to be sent. Box 6 must be completed by holders with registered addresses in a Restricted Jurisdiction

or holders who have completed Box 1 with an address in a Restricted Jurisdiction.

COMPLETE HERE ➡

TENDER FORM INSTRUCTIONS AND FURTHER NOTES ARE SET OUT ON PAGES 2 AND 4
PLEASE COMPLETE THIS FORM USING BLOCK CAPITALS AND IN BLACK INK ONLY

Investor Code

1

Name(s) and address(s) of registered holder(s)

Your registered holding of Ordinary Shares on 24 August 2011 (for information purposes only)

2

Please enter here a daytime telephone number (including STD code) where you can be reached in the event of a query arising from completion of this Tender Form

3

Please insert here the number of Certificated Ordinary Shares in respect of which you wish to accept the Tender Offer and receive a cash payment

4A

EXECUTION BY INDIVIDUALS
Executed and delivered as a deed by:

	First holders Signature/Date	Signature of witness	Name of witness
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Joint holders Signature/Date	Signature of witness	Name of witness
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Joint holders Signature/Date	Signature of witness	Name of witness
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Joint holders Signature/Date	Signature of witness	Name of witness
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>

Note: The signature of each registered holder should be witnessed, and the witness must also sign and print his/her name as indicated.

SIGN AND DATE HERE TO ACCEPT THE OFFER

4B

EXECUTION BY A COMPANY

Executed and delivered as a deed by:

Name of Company

Signature of Director

Name of Director

Signature of second Director or witness

Name of second Director or Secretary or witness

Name of witness (if applicable)

5

OVERSEAS SHAREHOLDERS

Put "No" in this Box 5 if you are unable to give the warranty relating to Overseas Shareholders in paragraph 5(j) of Part 2 of the Circular:

6

ALTERNATIVE ADDRESS

Address (outside any of the Restricted Jurisdictions) to which the consideration or returned documents should be sent, if not as set out in Box 1 above

Name:

Address:

Post Code:

NOTES REGARDING THE COMPLETION AND LODGING OF THIS TENDER FORM

All signatures by individual shareholders or their attorneys must be independently witnessed and each witness must complete his or her details and sign his or her name in the place provided in Box 4A of this Tender Form next to the signature of the relevant shareholder (or his or her attorney as the case may be). A company may either execute under seal, the seal being affixed and witnessed in accordance with its articles of association or other regulations, or, if applicable, in accordance with section 44 of the Companies Act 2006.

Please note that you do not have to accept the Tender Offer in respect of your entire pro rata entitlement of Ordinary Shares. However, if you insert a number greater than your pro rata entitlement based on your holding of Ordinary Shares at the Tender Offer Record Date in Box 3, you will be deemed to have tendered in respect of your entire pro rata entitlement of Ordinary Shares at the Tender Offer Record Date. If no number (other than "NIL" OR "0") is inserted in Box 3 you will be deemed to have accepted the Tender Offer in respect of your entire pro rata entitlement.

If you do not wish to accept the Tender Offer, you should not complete and return this Tender Form. The following suggestions are made to avoid delay and inconvenience:

1. If the person named in Box 1 is away from home (e.g. abroad or on holiday) or where a power of attorney has been granted:

Send this Tender Form by the quickest means (such as air mail) to the holder for execution but do not send it into any of the Restricted Jurisdictions. If he/she has executed a relevant power of attorney, have this Tender Form signed by the attorney. In the latter case, the original power of attorney (or a duly certified copy thereof as provided in the Powers of Attorney Act 1971) must be lodged with this Tender Form for noting. No other signatures will be accepted.

2. If the only Shareholder named in Box 1 has died:

If probate or letter of administration has/have been registered with the Company (or with the Company's registrar, Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corry Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland) this Tender Form must be executed by the personal representative(s) of the deceased each (if more than two) in the presence of a witness. If probate or letters of administration has/have been granted but have not been registered with the Company (or with the Company's registrar, Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corry Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland), the personal representative(s) should execute this Tender Form and forward it to Computershare at the address shown on page 1, together with the share certificate(s) and/or other document(s) of title. A copy of the grant of probate or letters of administration should accompany the Tender Form or be lodged as soon as possible thereafter and, in any event, so as to reach Computershare at the address shown on page 1 no later than 3.00 p.m. on 30 September 2011.

3. If one or more of the joint holders named in Box 1 has died:

This Tender Form is valid if executed by all the surviving holders and lodged with Computershare with the share certificate(s) and/or other document(s) of title at the address shown on page 1, accompanied by the death certificate, grant of probate or letters of administration of the deceased holder.

4. If your Ordinary Shares are in certificated form (that is, not in CREST) and the share certificate(s) is/are held by your stockbroker, bank or some other agent:

If your share certificate(s) and/or other document(s) of title is/are held by your stockbroker, bank or some other agent, complete this Tender Form and, if the share certificate(s) and/or other document(s) of title is/are readily available, deliver this completed Tender Form to your agent for lodging with Computershare at the address shown on page 1, accompanied by the relevant share certificate(s) and/or documents of title.

If your share certificate(s) and/or other document(s) of title is/are not readily available, you should complete this Tender Form and lodge it, together with a note of explanation, and arrange for the share certificate(s) and/or document(s) of title to be forwarded as soon as possible thereafter and, in any event, so as to arrive by no later than 3.00 p.m. on 30 September 2011. No acceptances of the Tender Offer will be accepted and cash payment made under the terms of the Tender Offer unless share certificate(s) and/or other document(s) of title or an acceptable indemnity in lieu thereof is/are received by Computershare at the address shown on page 1 no later than 3.00 p.m. on 30 September 2011.

5. If you hold your Ordinary Shares in certificated form (that is, not in CREST) and any of your certificates have been lost:

Complete and send this Tender Form duly completed and signed in the reply-paid envelope, or by hand (during normal office hours only), with a letter of explanation and any available share certificate(s) to Computershare at the address shown on page 1. At the same time, you should request a letter of indemnity from the Company's registrar, Computershare Investor Services (Ireland) Limited, Corporate Actions, Heron House, Corry Road, Sandyford Industrial Estate, Dublin 18, Republic of Ireland, which should be completed in accordance with the instructions given. When completed, the letter of indemnity must be lodged with Computershare at the address shown on page 1 not later than 3.00 p.m. on 30 September 2011. Indemnities will only be accepted at the discretion of the Company and Computershare. No acceptances of the Tender Offer will be accepted and cash payment will not be made under the terms of the Tender Offer unless share certificate(s) and/or other document(s) of title or an acceptable indemnity in lieu thereof is/are received by Computershare at the address shown on page 1 no later than 3.00 p.m. on 30 September 2011.

6. If your Ordinary Shares are in CREST:

You should take the action set out in paragraph 4.3 of Part 2 of the Circular to transfer your Ordinary Shares to an escrow balance. You should not complete a Tender Form in respect of any Ordinary Shares held in CREST.

If you are a CREST sponsored member, you should refer to your CREST sponsor as only your CREST sponsor will be able to send the necessary TTE instruction to Euroclear.

7. If your full name or other particulars are different from those appearing in Box 1, e.g.:

- (i) incorrect name – complete and lodge this Transfer Form with the correct name and accompanied by a letter from you bank, stockbroker or solicitor confirming that the person described on the certificate and the person who has executed this Tender Form are one and the same;
- (ii) incorrect address – write the correct address in Box 6 of this Tender Form;
- (iii) change of name – lodge your marriage certificate or the deed poll with this Tender Form for noting.

8. If you are not resident in the United Kingdom:

The attention of Shareholders not resident in the United Kingdom is drawn to paragraph 3 of Part 2 to the Circular.

9. Incomplete forms:

finncap Limited reserves the right to treat as valid Tender Forms which are not received entirely in order (to be determined by finncap Limited in its sole discretion) by 3.00 p.m. on 30 September 2011 and which are accompanied by the relevant share certificate(s) and/or other document(s) of title or a satisfactory indemnity in lieu thereof in respect of the entire number of Shares tendered. If, in finncap Limited's determination (in its absolute discretion) Box 3 has not been validly completed, provided that the Tender Form is otherwise in order and accompanied by all other relevant documents, the tender may be accepted as a valid tender in respect of the whole of your shareholding in the Company at the Tender Offer Record Date.